FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number:
Expires:
Estimated average burden
hours per form

SEC	USE ONLY	1
Prefix		Serial
DATE	RECEIVE	D

CHITORAL ENTITED OF PERING EXEMITION
Name of Offering (check if this is an amendment and name has changed, and indicate change.)
Rimfire Minerals Corporation June 2007 Private Placement
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)
Type of Filing New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)
Rimfire Minerals Corporation 786
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
Suite 700 - 700 West Pender Street, Vancouver, British Columbia, (604) 669 - 6660
V6C 1G8
Address of Principal Business Operations (Number and Street, City, State, ZPROCES) (Number and Street, City, State, ZPROCES)
Brief Description of Business JUL 2 5 2007
Junior Natural Resource - Mining
Type of Business Organization
☐ corporation ☐ limited partnership, already formed ☐ LLC, already formed ☐ other (please specify):
□ business trust □ limited partnership, to be formed □ LLC, to be formed
Actual or Estimated Date of Incorporation or Organization: Month Year 9 1 Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230,501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filled with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

			FICATION DATA		
2. Enter the information requ		-			
 Each promoter of the iss 	uer, if the issuer	has been organized within	n the past five years;		
 Each beneficial owner h securities of the issuer; 	aving the power.	to vote or dispose, or dire	ect the vote or disposition	of, 10% or mo	ore of a class of equity
 Each executive officer a 	nd director of co	rporate issuers and of cor	porate general and mana	ging partners of	f partnership issuers; and
 Each general and manag 	ing partner of pa	artnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	⊠Director	General Partner Managing Partner
Full Name (Last name first, i Caulfield, David A.	findividual)				
Business or Residence Addre	ss (Number a	nd Street, City, State, Zip	Code)		
Suite 700 - 700 West 1	Pender Stree	t, Vancouver, Briti	sh Columbia, V6C	1G8	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General Partner Managing Partner
Full Name (Last name first, i Baknes, Mark E.	findividual)				
Business or Residence Addre	ss (Number at	nd Street, City, State, Zip	Code)		
Suite 700 - 700 West I	ender Stree	t, Vancouver, Briti	sh Columbia, V6C	1G8	
Check Box(es) that Apply:	Promoter	Beneficial Owner	☑ Executive Officer	Director	General Partner Managing Partner
Full Name (Last name first, i	findividual)				·
Miller, Dorothy G.					
Business or Residence Addre	ss ' (Number ar	nd Street, City, State, Zip	Code)		
Suite 700 - 700 West I	ender Stree	t, Vancouver, Briti	sh Columbia, V6C	1G8	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General Partner Managing Partner
Full Name (Last name first, i Awmack, Henry	findividual)				
Business or Residence Addre	ss (Number ar	nd Street, City, State, Zip	Code)		
Suite 700 - 700 West I	ender Stree	t, Vancouver, Briti	sh Columbia, V6C	1G8	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General Partner Managing Partner
Full Name (Last name first, i	findividual)		······································		
Ghelani, Bipin		٠.			
Business or Residence Addre	ss (Number ar	nd Street, City, State, Zip	Code)	- · · · · · · · · · · · · · · · · · · ·	
9600 Thomas Place, R	ichmond, B	ritish Columbia, V	7E 5Y5		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General Partner Managing Partner
Full Name (Last name first, i	findividual)				
Miller, Jack H.L.					
Business or Residence Addre	ss (Number ar	id Street, City. State, Zip	Code)		· · · ·
•	*	ouver, British Colu	*		

(Continued on next page)

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Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General Partner Managing Partner
Full Name (Last name first,	if individual)				
Paulson, Gary					
Business or Residence Addre	ess (Number a	nd Street, City, State, Zip	Code)		
7067 Roughton Road	, Prince Geo	rge, British Columl	bia, V2M 7C6		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General Partner Managing Partner
Full Name (Last name first,	if individual)				
Talbot, Ian		•		•	
Business or Residence Addre	ess (Number a	nd Street, City, State, Zip	Code)		
281 East 5th Avenue,	North Vanc	ouver, British Colu	mbia, V7L 1L8		
			•		
Check Box(es) that Apply:	Promoter	Beneficial Owner		Director	General Partner Managing Partner
Full Name (Last name first,	if individual)		-		•
Hutchison, Alan					
Business or Residence Addr	ess (Number a	nd Street, City, State, Zip	Code)		
15th Floor - 1040 Wes		· · · · · · · · · · · · · · · · · · ·		6E 4H8	
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			s .	B. 1	NFORMA	TION AB	OUT OFF	FERING		<u>.</u>			
			.1 .		11 .	17.			·r · · ·			Yes	No
I. Has	s the issuer	sold, or do							_			Ш	\boxtimes
2 W/b	ent is the m	inimum in			-		_				\$	N/A	
Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual? 3. Does the offering permit joint ownership of a single unit? 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons or states are successed and a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer you may set forth the information for that broker or dealer only. Foll Name (Last name first, if individual) Global Resource Investments Ltd. CRD # 35878, SEC # 8-47039 Business or Residence Address (Number and Street, City, State, Zip Code) 7770 El Camino Real, Carlsbad, California, 92009 Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States). AL		Yes	No										
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual? 3. Does the offering permit joint ownership of a single unit? 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, a commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Global Resource Investments Ltd. CRD # 35878, SEC # 8-47039 Business or Residence Address (Number and Street, City, State, Zip Code) 7770 El Camino Real, Carlsbad, California, 92009 Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) Al. AR				\boxtimes									
con a pe stat	nmission or erson to be tes, list the	r similar re listed is an name of th	muneration associated se broker or	for solicit person or a dealer. If	ation of pur agent of a b more than	chasers in croker or de five (5) per	connection aler registers ons to be	with sales or ered with th listed are a	of securities e SEC and	in the offer or with a st	ing. If tate or		
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Global	Resour	ce Invest	tments L	.td. Cl	RD # 358	378, SEC) # 8-4 70)39					
					- ·	•	e)					·	
Name of	Associated	Broker or	Dealer	• • • • • • • • • • • • • • • • • • • •									
States in	Which Per	son Listed	Has Solici	ted or Inte	nde to Soli	cit Purchas	erc						
												□All	States
•			•				□DE	□DC	⊠FL	⊠GA	⊠HI	⊠I	
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Full Nam	e (Last nar	ne first, if	individual)	·									
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Business	or Residen	ce Address	s (Number	and Street,	City, State	, Zip Code	:)						
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Name of	Associated	Broker or	Dealer					,					
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Full Nam	e (Last nar	ne first, if	individual)										
Business	or Residen	ce Address	s (Number	and Street,	City, State	. Zip Code	e)						•
Name of	Associated	Broker or	Dealer		- .								•
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□RI	□sc	□SD	□TN	□TX	UT	□VT	□VA	□WA	□w∨	□WI	□WY	□P	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND U	JSE OF PROCEED	S
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	s
	Equity	\$	\$
•	Common Shares see "Other (Specify)" below		•
	Convertible Securities (including warrants) see "Other (Specify)" below		
	Partnership Interests	\$	\$
	Other (Specify)Units - See Exhibit A on back of this Form D		\$ <u>6,151,600</u>
	Total	\$_6,151,600	\$ <u>6,151,600</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under <u>Rule 504</u> , indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number of Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	\$ <u>.</u> 75	\$ 2,640,450
	Non-accredited Investors	\$ <u>0</u>	s0
	Total (for filings under Rule 504 only)	\$	\$
3.	If this filing is for an offering under <u>Rule 504</u> or <u>505</u> , enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	The second	D. II
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$640
	Legal Fees	🗵	8,160
	Accounting Fees		s <u>-</u>
	Value of Broker's Warrants issued	🖄	s <u>263,251</u>
	Finders fees paid in connection with Canadian Subscribers	🖂	s <u>87,092</u>
	Sales Commissions (specify finders' fees separately)		s <u>-</u>
	Other Expenses (Filing Fees to TSX Venture Exchange and State Regulatory Agencies)	\boxtimes	s <u>34,027</u>
	Total	🖂	s <u>393,170</u>

_	C. OFFERING PRICE, NU	JMBER OF INVESTORS, EX	(PENSES AND USE OF	PROCEEDS	
	b. Enter the difference between the aggregate Question I and total expenses furnished in responsadjusted gross proceeds to the issuer."	ise to Part C - Question 4.a. This d	lifference is the	\$_	_5,758,430
5.	Indicate below the amount of the adjusted gross p for each of the purposes shown. If the amount for and check the box to the left of the estimate. The adjusted gross proceeds to the issuer set forth in a	or any purpose is not known, furni The total of the payments listed r	ish an estimate nust equal the		
			Payme Offic Direct Affil	cers, ors, &	Payments To Others
	alaries and fees			🗆 \$_	
	urchase of real estate			🗆 \$ _	
Pι	irchase, rental or leasing and installation of mac	hinery and equipment	····· 🗆 \$	S_	
C	ontinued mining exploration of the issuer's prop	perties	······ □\$	⊠ \$_	1,420,000
A th	equisition of other businesses (including the valuate at may be used in exchange for the assets or sec erger)	ue of securities involved in this urities of another issuer pursuar	offering nt to a		•
	evelopment of New Projects				
	orking capital		` ⊅		2,443,430
	• •	•••••	□³		1,895,000
_	ther (specify)				· · · · · · · · · · · · · · · · · · ·
C	olumn Totals				5,758,430
To	otal Payments Listed (column totals added)			5,758,430	
_		D. FEDERAL SIGNATU	URE	-	
sig	ne issuer has duly caused this notice to be signed by gnature constitutes an undertaking by the issuer to formation furnished by the issuer to any non-acc	by the undersigned duly authorize furnish to the U.S. Securities at	red person. If this notice is nd Exchange Commission,	. upon written requ	
1	suer (Print or Type) Rimfire Minerals Corporation	Signature (Voiothy W	seller	Date July 16	, 2007
	ame of Signer (Print or Type) Dorothy Miller	Title of Signer Frint or Chief Financial	• •		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

RIMFIRE MINERALS CORPORATION (the "Issuer") Exhibit A to Form D

Item C.1 of Form D

In this private placement of common shares and warrants (the "Offering"), the Issuer has sold 600,000 flow-through units at a price of \$2.50 per unit, for gross proceeds of \$1,419,600 (US) [\$1,500,000 (CDN)] and 2,500,000 non flow-through units at \$2.00 per unit, for gross proceeds of \$4,732,000 (US) [\$5,000,000 (CDN)]. These Units were offered, sold and delivered outside the United States by the Issuer in accordance with Rule 903(b)(1) of Regulation S ("Regulation S") under the Securities Act.

Each flow-through unit consists of one flow-through share and one-half of one non-transferable share purchase warrant. Each non flow-through unit consists of one common share and one non-transferable share purchase warrant. Each whole warrant entitles the holder to purchase one common share at a price of \$2.75 per share, expiring July 5, 2009.

Item C.2 of Form D

Of the total Units offered and sold in this Offering, 1,395,000 Units were offered and sold in the United States for proceeds of \$2,640,450 USD (\$2,790,000 CDN). These offers and sales of Units were made in accordance with Rule 506 of Regulation D: (1) pursuant to a Finder's Agreement between the Issuer and Global Resource Investments Ltd., which is a securities dealer, duly licensed under both U.S. federal and all applicable state securities laws, to "Accredited Investors," as defined in Rule 501(a) of Regulation D, residing in the following jurisdictions: Alabama, Arizona, California, Colorado, Florida, Georgia, Hawaii, Idaho, Indiana, Iowa, Louisiana, Maryland, Massachusetts, Minnesota, Montana, Nevada, New Hampshire, New Mexico, New York, North Carolina, Ohio, Oregon, Pennsylvania, Puerto Rico, South Dakota, Tennessee, Texas, Vermont, Virginia, Wisconsin, Wyoming, the Cayman Islands, Dubai and the United Kingdom; and (2) directly by certain officers and directors of the Issuer to natural persons residing in Illinois.

No sales commissions or other compensation or remuneration were paid or given directly or indirectly to any officer or director of the Issuer for the offers and sales of Units made to the above-mentioned Accredited Investors.

END

All dollar amounts on this Form D were converted to U.S. dollars from Canadian dollars using the Bank of Canada (US/CDN) closing rate of \$0.9464 as of July 5, 2007, the closing date of this offering.